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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

*SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

**W.I.S.E. – Nasdaq Overseas China New Economy Companies  
Top 50 Index Tracker**

**標智納斯達克中國新經濟公司海外 50 指數基金**

**a sub-fund (the “Sub-Fund”)**

**of the World Index Shares ETFs (the “Fund”)**

(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))

**(Stock Code: 03182)**

**Announcement -  
Change of Director,  
Addition of a New Participating Dealer,  
and  
Amendment of Offering Documents**

The Manager hereby announces a change in the composition of the board of directors of the Manager with effect from 28 February 2019.

The Manager further announces that:

- (i) BNP Paribas Securities Services will be appointed as a Participating Dealer of the Sub-Fund with effect from 4 March 2019; and
- (ii) the disclosure in relation to the investment strategy of the Sub-Fund will be enhanced in the Prospectus and the Product Key Facts Statement (“KFS”) of the Sub-Fund with effect from 28 March 2019.

The Manager would like to inform the investors that there will be a change in the

composition of the board of directors of the Manager with effect from 28 February 2019.

In addition, with effect from 4 March 2019, BNP Paribas Securities Services will be appointed as a Participating Dealer of the Sub-Fund. BNP Paribas Securities Services, acting through its Hong Kong Branch, is regulated by the Hong Kong Monetary Authority and is licensed by the SFC to conduct Type 1 (dealing in securities) regulated activity.

Furthermore, the disclosure in relation to the investment strategy used by the Sub-Fund will be enhanced in the Prospectus and the KFS of the Sub-Fund. The investment strategy of the Sub-Fund will be enhanced by elaborating the circumstances in which the Sub-Fund may have holding of Securities which are non-constituent stocks from time to time. Such amendment shall take effect from 28 March 2019 and will then be reflected in the KFS.

In the meantime, the information relating to the total market capitalization of the Nasdaq Overseas China New Economy Companies Top 50 Index<sup>SM</sup> will be updated. The information relating to the ten largest constituent securities of the Nasdaq Overseas China New Economy Companies Top 50 Index<sup>SM</sup> will be removed from the Prospectus.

Please refer to the Second Addendum to the Prospectus (the “**Second Addendum**”) for details.

The Prospectus (including the Second Addendum) and with effect from 28 March 2019, the updated KFS will be available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk) and the Manager’s website<sup>1</sup> at [www.boci-pru.com.hk/english/etf/intro.aspx](http://www.boci-pru.com.hk/english/etf/intro.aspx) (for English) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for Chinese). Hard copies of the offering documents may also be obtained from the Manager at 27<sup>th</sup> Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

28 February 2019

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<sup>1</sup> The Manager’s website has not been reviewed by the SFC.

**IMPORTANT:** This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – Nasdaq Overseas China New Economy Companies Top 50 Index Tracker (the “Sub-Fund”) dated 7 September 2018 and the First Addendum thereto dated 6 November 2018 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.**

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*SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

**W.I.S.E. – Nasdaq Overseas China New Economy Companies  
Top 50 Index Tracker  
標智納斯達克中國新經濟公司海外 50 指數基金  
a sub-fund of the World Index Shares ETFs (the “Fund”)  
(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))  
(Stock Code: 03182)**

**Second Addendum to the Prospectus**

- I. The Prospectus is hereby supplemented as follows with effect from 28 February 2019:
1. Under the section headed “PARTIES” on page 1 of the Prospectus, the list of directors of the Manager shall be amended and restated as follows:

**“Directors of the Manager**

Wang Zhongze  
Tse Yung Hoi  
Lee Yui Leung  
Guy Robert Strapp”

2. In Appendix I “THE NASDAQ OVERSEAS CHINA NEW ECONOMY COMPANIES TOP 50 INDEX<sup>SM</sup> (“UNDERLYING INDEX”)” of the Prospectus,

(i) The second last sentence of the third paragraph on page 60 shall be amended and restated as follows:

“As at 25 February 2019, it has a total market capitalization of around HKD8,459.92 billion.”

(ii) The heading “Ten Largest Constituent Securities” shall be changed to “List of Index Securities” and all paragraphs (including the top 10 largest Index Securities table) under such heading under the section headed “1. Basic Information” on pages 60-61 shall be deleted in their entirety and replaced by the following:

“The complete list of Index Securities is available on the website of Nasdaq (<https://indexes.nasdaqomx.com/Index/Overview/NQCNNEW>). Investors should note that the list of Index Securities may be updated from time to time.”

II. The Prospectus is hereby supplemented as follows with effect from 4 March 2019:

Under the section headed “Participating Dealer(s)” under Appendix II “OPERATION OF THE SUB-FUND” of the Prospectus,

(i) The third paragraph on page 68 shall be amended and restated as follows:

“As at the date of this Prospectus, the Sub-Fund has three Participating Dealers, China Merchants Securities (HK) Co., Limited, Citigroup Global Markets Asia Limited and BNP Paribas Securities Services.”

(ii) The following paragraph is added immediately before the last paragraph on page 68:

“BNP Paribas Securities Services, acting through its Hong Kong Branch, is regulated by the Hong Kong Monetary Authority and is licensed by the SFC to conduct Type 1 (dealing in securities) regulated activity.”

III. The Prospectus is hereby supplemented as follows with effect from 28 March 2019:

Under the sub-section headed “Investment Strategy Used by the Sub-Fund” under the section headed “INVESTMENT STRATEGY OF THE SUB-FUND”, the third sentence on page 14 of the Prospectus shall be amended and restated as follows:

“In addition, the Sub-Fund may have holding of Securities which are non-constituent stocks from time to time in circumstances which are independent of the Manager, including where trading in a constituent security has been suspended, such holding results from a corporate action of a constituent security, or the portfolio is being rebalanced in anticipation or response to a rebalance of the Underlying Index.”

The Prospectus may only be distributed if accompanied by this Addendum.

28 February 2019